**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 24 February 2021**

**Subject:** New Financial Instrument Listing

***(ABSA BANK LIMITED –“ASN575”)***

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The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 24 February 2021**.**

**INSTRUMENT TYPE: CREDIT-LINKED NOTE**

**Bond Code** ASN575

**Nominal Issued** R 200,000,000.00

**Issue Price** 100%

**Coupon** 5.592% (3 Month JIBAR as at 24 Feb 2021 of 3.642% plus 195bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 13 February 2023

**Books Close Date** 05 March, 05 June, 05 September, 05 December

**Interest Payment Date(s)** 15 March, 15 June, 15 September, 15 December

**Last Day to Register** by 17:00 on04 March, 04 June, 04 September, 04 December

**Issue Date** 24 February 2021

**Date Convention** Following

**Interest Commencement Date** 24 February 2021

**First Interest Payment Date** 15 March 2021

**ISIN No.** ZAG000174459

**Additional Information** Unsubordinated Unsecured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2021/ASN575%20PricingSupplement2402.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2021/ASN575%20PricingSupplement2402.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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